Joint Annual Report of Assisted-Care Living Facilities 2018 User Instructions

Downloading and Saving the ACLF Program

The ACLF program was developed in Excel, a common Microsoft Office application. This is a spreadsheet program and may be able to be used by other spreadsheet programs. Joint Annual Report of Assisted-Care Living Facilities 2018 (JAR-ACLF_18) Download from the website by going to: http://health.state.tn.us/statistics/jarACLF.htm Click on the first icon to read, save and print instructions. Click on the third icon to save (download) and open the program in Excel. X - - - -If you see a security warning, please respond Enable Macros. If this step prevents you from File Page Layout Review opening the file, contact your IT consultant. ! Security Warning Macros have been disabled. **Enable Content** Save the Excel document to your hard drive, using File, Save As and navigating to a location on your Information about JAR-ACLF 18 hard drive where your work will be stored between C/\Assisted-Care Living (ACLF)/2018 ACLF/JAR-ACLF_18.xlsm data entry sessions. Name the file with your state Save as Adobe PDF ID and facility name and Save. 123453 Kappa Assisted Living JAR-ACLF_18.xlsm Excel Macro-Enabled Workbook (*.xlsm)

Navigating Within the ACLF Program

Department of The Main "menu" provides a link (blue) to each of Health the schedules and to the Administrator's Declaration TENNESSEE DEPARTMENT OF HEALTH Page (electronic signature): **Health Statistics** 2nd Floor, Andrew Johnson Tower 710 James Robertson Parkway Nashville, TN 37243 Telephone: (615) 741-584 Fax: (615) 253-1688 JOINT ANNUAL REPORT OF Assisted-Care Living Facilities 2018 There is also a link to the "State ID" listing sheet where you can look up the six digit number that is Schedule A - Identification Schedule B - Ownership of Business used to identify your facility. Schedule C - Facilities and Services Schedule D - Beds Schedule E - Utilization Schedule F - Personnel The Error Listing is also linked from the main menu. Schedule G - Skilled Care Procedures Schedule H - Activities of Daily Living (ADL) Schedule I - Financial Data Administrator Declaration (Electronic Signature) State ID Listing Error Listing / Comments Durin 2 0002 Please use this list to find your State ID, facility name 3 Summit View of Lake City, LLC Anderson 304 industrial Parl Road LakeCity TN 37769 and address to put in Schedule A. 1 0000 5 None Health and Rehabilitation Center Anderson 1992 Andersonville Highway TN 3735 Do not use **ALL CAPS** in filling out this form. 4 08422 1 Golden LivingCenter - Windwood Anderson 220 Language Road TN 3776 5 08522 410HC Healthcase, Oak Ridge Anderson 300 Laboratory Finad TN DIVER £ 00022 2 Briediff Health Care Center Anderson IDE Inhursi Dive Oak Rido TN 3700 7.0342 & Christian Care Center of Bedford County, LLC Bedford TN 3760 1 0300 7 Glen Cais Health and Rehabilitation WISlen Oaks Road TN 3790 8 Canden Healthcare and Rehabilitation Center Berton TN 3030 At the bottom of the screen you will also see tabs that I I I Man / State ID / Sith I / Sith B / Sith E / Sith name the schedules and other sheets available for your use. For your convenience at the end of each schedule Return to Main Menu there are links to click as shown. Next Schedule Error Listina

All Schedules

To move to the next data field, you may use the **Tab** key (generally moves across the page) or the **Enter** key (generally moves down the page) on your keyboard, or use your **mouse** to go to a particular field. You may also use the **arrow keys** on your keyboard to move in the desired direction.



Preparation for Data Entry

Print a **blank form** on which to gather your information prior to data entry.

Whenever you leave the Excel program by using the X in the top right of the screen, a message will ask if you want to save the changes. Respond Yes or data you entered will be lost.

You may save the file prior to leaving the Excel program. Choose the same location on your hard drive to which you saved before (see page 1 of these instructions).

Always use the same file name to save. This will eliminate the possibility of having partial data in multiple locations.

Instructions and definitions are included on the form itself. Please read these carefully prior to completing each Schedule.

Also please refer to the document, General Information and Tips to Avoid Common Errors.

Data Fields

Only data entry fields (white) are available for selection. Other areas of the worksheet, such as gray boxes or areas outside the form itself are protected.

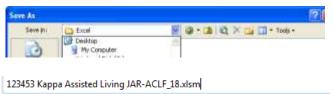
Use of Drop-down boxes for Yes/No and other questions

To select Yes or No, use the drop-down selection. Answer yes or no to every Yes/No question.

If there is more information requested concerning a Yes answer, provide or specify that information.

A blank JAR form is available on the Internet at http://health.state.tn.us/statistics/ACLFjar.htm.
Alternatively, you can use the Excel program to print schedules (as described on page 5). This method prints each schedule separately and will require more paper than printing the form from the





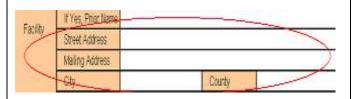
5 IM 5 II IW II 1 (# 1)

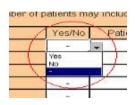
Excel Macro-Enabled Workbook (*.xlsm)

Internet.

Schedule A - Identification

According to the Department of Health Rides and Regulations Section 1200-8-25 13(2), "The Joint Annual Report of Assacract Care Living Facilities shall be filled with the department. The forms. I must be completed and inturned to the department as required." Please read all information carefully before completing your Joint Assacract Report with other to the year specified above. Please complete all terms, using 0 (24m) when appropriate and checking all appropriate whether the second sections of the following the reported to the Board for Licensing Health Care Facilities for failure to timely file a complete report or support to queries.





Changing an answer

If you need to change your answer in a drop-down field, click into another data field, return to the dropdown box and use the Delete key on your keyboard.



Error Detection

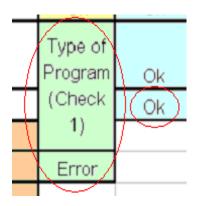
Potential errors are identified as data is entered. Error Identification fields show on the screen to the right of the form fields.

If a field starts as "Error" it will likely change to "OK" when you enter the data.

If you see a field changes from "OK" to "Error" the data you have entered may be causing an error that might be cleared up when you have completed that section of the form.

All "Error" fields that remain may be corrected on the schedule form, or you may explain why the data cannot be changed in a comment on the Error sheet.

You may need to adjust the screen resolution, the % showing, or use the scroll bar at the bottom of the screen to be able to see all the error detection on the form screen.



Errors Sheets

Errors

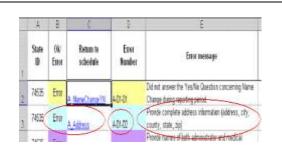
All "Error" fields from the various schedules are listed in the Errors sheet.

You may go to the Errors sheet from the Main menu link or from the sheet tab at the bottom of any screen.

All lines marked "OK" in column B indicate that the error description does not apply and the data is probably not in error.

The lines marked "Error" describe likely errors in the data. The error is identified with an error number and described by the error message.

A link (blue) is provided to return to the schedule involved to make a change in the data, if possible.



Printing

Printing Schedules

After you have entered data, print by selecting each schedule and using File/Print or the Print Icon. This printout will be a record of the data you submitted.



Comments/Explanations

If you find that you cannot change the data to eliminate the "Error" message, a descriptive comment/explanation on the reason why this cannot be done must be entered in the last column.

These comments will be reviewed upon submission.

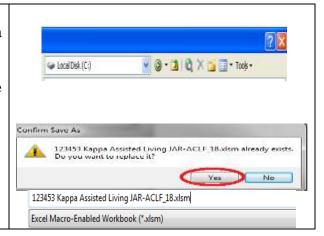
You may or may not be queried about an error for which you provide a comment.



Saving

When you leave the Excel program for the last time, choose a location on your computer that you will be able to locate later.

BE SURE your State ID and Facility Name are part of the File Name the last time you save.



Submitting Data

It is preferred that you e-mail the report as an attachment to: JARACLF.Health@tn.gov. If you cannot email it, make a copy of the Joint Annual Report from your hard drive to a CD, then mark the CD with your facility's name, and mail it to the address below:

Mr. Lonnie Matthews Tennessee Department of Health Division of Health Planning 2nd Floor, Andrew Johnson Tower 710 James Robertson Parkway Nashville, TN 37243

There is no need to mail or fax a paper form. DUE DATE: Friday, June 7, 2019

If you have any questions, call Mr. Matthews, 615-741-5845 or email JARACLF. Health@tn.gov

Attaching Excel to Email

To E-mail the report, address an e-mail to <u>JARACLF.Health@tn.gov</u> and in the subject line put the State ID, facility name and ACLF_18.

Click the **attachment** icon and browse to find the file name on your computer at the location that you saved it. **Attach** the file and **send** the e-mail.

Sometimes there is a large volume of submissions coming in at one time, so you may not receive an email confirmation until the next day.

